

3rd Quarter Market Report 2018

LAKE TAHOE & TRUCKEE

Lake Tahoe Basin – Single Family (Excluding lakefront)

	2018 Jan-Sept	2017 Jan-Sept	Yearly % Difference
Total Units Sold	234	224	4%
Med. Sold \$	\$659,500	\$626,750	5%
Avg. Sold \$	\$833,593	\$698,837	19%
Total Volume	\$195,060,882	\$156,539,511	25%
Average DOM*	62	71	-13%

Lake Tahoe Basin – Condo/Townhome (Excluding lakefront & lakefront condo project)

	2018 Jan-Sept	2017 Jan-Sept	Yearly % Difference
Total Units Sold	52	53	-2%
Med. Sold \$	\$391,000	\$357,500	9%
Avg. Sold \$	\$398,379	\$338,528	18%
Total Volume	\$20,715,750	\$17,942,000	15%
Average DOM*	38	52	-27%

Lake Tahoe Basin – Single Family Lakefront (Lakefront & Split Lakefront)

	2018 Jan-Sept	2017 Jan-Sept	Yearly % Difference
Total Units Sold	25	19	32%
Med. Sold \$	\$3,725,000	\$3,650,000	2%
Avg. Sold \$	\$7,139,756	\$4,993,052	43%
Total Volume	\$178,493,913	\$94,868,000	88%
Average DOM*	150	161	-7%

Lake Tahoe Basin – Condo/Townhome Lakefront (Lakefront & Lakefront Condo Project)

	2018 Jan-Sept	2017 Jan-Sept	Yearly % Difference
Total Units Sold	26	35	-26%
Med. Sold \$	\$839,500	\$975,000	-14%
Avg. Sold \$	\$1,075,961	\$1,033,482	4%
Total Volume	\$27,975,000	\$36,171,875	-23%
Average DOM*	130	118	10%

Ski Areas – Single Family (Alpine Meadows, Squaw Valley, Northstar)

	2018 Jan-Sept	2017 Jan-Sept	Yearly % Difference
Total Units Sold	37	51	-27%
Med. Sold \$	\$1,200,000	\$1,037,500	16%
Avg. Sold \$	\$1,433,416	\$1,189,552	21%
Total Volume	\$53,036,400	\$60,667,200	-13%
Average DOM*	156	184	-15%

Ski Areas – Condo/Townhome (Alpine Meadows, Squaw Valley, Northstar)

	2018 Jan-Sept	2017 Jan-Sept	Yearly % Difference
Total Units Sold	88	93	-5%
Med. Sold \$	\$502,500	\$450,000	12%
Avg. Sold \$	\$674,864	\$569,446	19%
Total Volume	\$59,388,084	\$52,958,500	12%
Average DOM*	159	164	-3%



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Truckee Area – Single Family (Excluding Northstar)

	2018 Jan-Sept	2017 Jan-Sept	Yearly % Difference
Total Units Sold	482	473	2%
Med. Sold \$	\$715,000	\$650,000	10%
Avg. Sold \$	\$1,156,411	\$1,018,969	13%
Total Volume	\$557,390,223	\$481,972,509	16%
Average DOM*	50	58	-14%

Truckee Area – Condo/Townhome (Excluding Northstar)

	2018 Jan-Sept	2017 Jan-Sept	Yearly % Difference
Total Units Sold	60	90	-33%
Med. Sold \$	\$426,000	\$399,950	7%
Avg. Sold \$	\$492,498	\$451,529	9%
Total Volume	\$29,549,900	\$40,637,622	-27%
Average DOM*	39	60	-35%

Incline Village – Single Family

	2018 Jan-Sept	2017 Jan-Sept	Yearly % Difference
Total Units Sold	191	166	15%
Med. Sold \$	\$1,225,000	\$1,059,500	16%
Avg. Sold \$	\$1,791,545	\$1,718,204	4%
Total Volume	\$342,185,002	\$285,221,822	20%
Average DOM*	180	190	-5%

Incline Village – Condo/Townhome

	2018 Jan-Sept	2017 Jan-Sept	Yearly % Difference
Total Units Sold	143	145	-1%
Med. Sold \$	\$540,000	\$465,000	16%
Avg. Sold \$	\$622,572	\$552,374	13%
Total Volume	\$89,027,786	\$80,094,300	11%
Average DOM*	111	136	-18%

Quarterly Comparison All Tahoe-Truckee SFR's

	2017 Jul-Sep	2017 Oct-Dec	2018 Jan-Mar	2018 Apr-Jun	2018 Jul-Sep
Total Units Sold	373	368	195	233	369
Med. Sold \$	\$659,000	\$680,000	\$675,000	\$735,000	\$719,000
Avg. Sold \$	\$1,055,862	\$982,155	\$1,202,128	\$1,411,523	\$1,170,090
Total Volume	\$393,836,770	\$360,451,226	\$234,415,089	\$328,885,064	\$431,763,465
Avg DOM	59	79	85	66	47
Median Price Change		+3%	-1%	+9%	-2%



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Tahoe Donner SFR Report					
Tahoe Donner SFR	2018 Jan-Sept	2017 Jan-Sept	Truckee SFR including Tahoe Donner (2018)	Truckee SFR without Tahoe Donner (2018)	Tahoe Donner % of Truckee Market
Total Units Sold	200	189	482	282	41.5% of units
Med. Sold \$	\$715,500	\$662,500	\$715,000	\$710,000	
Avg. Sold \$	\$774,057	\$710,770	\$1,156,411	\$1,427,584	
Total Volume	\$154,811,415	\$134,335,595	\$557,390,223	\$402,578,808	28% of \$\$

Tahoe Donner Condo Report					
Tahoe Donner Condos	2018 Jan-Sept	2017 Jan-Sept	Truckee CT including Tahoe Donner (2018)	Truckee CT without Tahoe Donner (2018)	Tahoe Donner % of Truckee Condo Market
Total Units Sold	37	57	60	23	62% of units
Med. Sold \$	\$385,000	\$355,000	\$426,000	\$709,600	
Avg. Sold \$	\$336,129	\$344,767	\$492,498	\$744,047	
Total Volume	\$12,436,800	\$19,651,722	\$29,549,900	\$17,113,100	42% of \$\$

Martis Camp Report					
Martis Camp	2018 Jan-Sept	2017 Jan-Sept	Truckee SFR including Martis Camp (2018)	Truckee SFR without Martis Camp (2018)	Martis Camp % of Truckee Market
Total Units Sold	34	30	482	448	7% of units
Med. Sold \$	\$4,675,000	\$3,975,000	\$715,000	\$685,000	
Avg. Sold \$	\$5,363,901	\$4,503,583	\$1,156,411	\$837,092	
Total Volume	\$182,372,666	\$135,107,500	\$557,390,223	\$375,017,557	33% of \$\$

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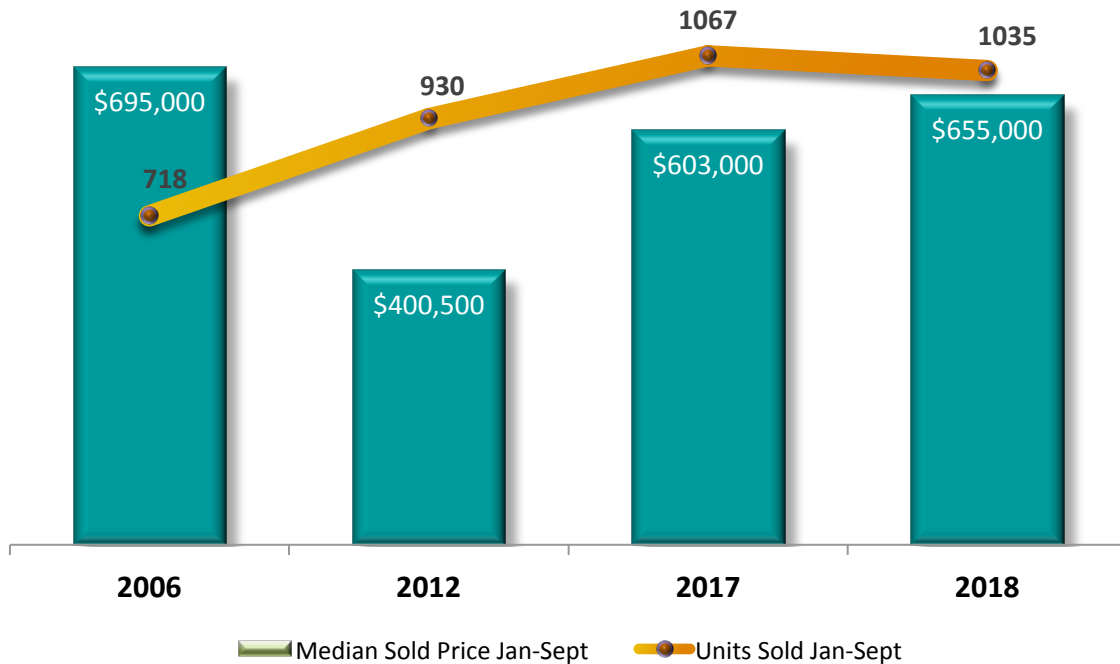
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Truckee-Tahoe All Areas, Single Family and Condo/Townhome					
	2018 Jan-Sept	2017 Jan-Sept	2012* Jan-Sept	2006** Jan-Sept	% Difference 2006 to 2018
Total Units Sold	1035	1067	930	718	44%
Med. Sold \$	\$655,000	\$603,000	\$400,500	\$695,000	-6%
Avg. Sold \$	\$1,100,522	\$895,552	\$556,014	\$949,102	16%
Total Volume	\$1,139,040,852	\$955,554,047	\$517,093,054	\$678,608,289	68%
Average DOM*	69	81	118	98	-30%

*2012 is widely agreed upon as the low-point of the market in the years surrounding the recession

**2006 is widely agreed upon as the historical high-point of the market

3rd Quarter Year-to-Date Median Price vs. Units Sold*



*Data as per Tahoe Sierra MLS Areas 1-9TD, SFR & CT



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Active Listings Monthly vs. Median Sale Price & Units Sold

